



ZEDRA

DO MORE. ACHIEVE MORE.

| Active Wealth

| Corporate &
Global Expansion

| Pensions & Incentives

| Funds

OUR SERVICES

| Active Wealth

Fortifying your assets and ventures for today and tomorrow

| Corporate & Global Expansion

Forging the path to sustainable growth and operational success

| Pensions & Incentives

Delivering your scheme's objectives to ensure a brighter future

| Funds

Managing your operations and governance to get more from your investments



ABOUT US



We know your needs don't exist in silos, so we don't either.

We've designed our business so you and your advisers can access the support you need, when you need it, wherever you are. When you're confident your operations are being looked after by a safe, committed and experienced pair of hands, you can keep your focus where it's needed.

The maze you have to navigate on a daily basis is rife with complexity. We understand those complexities and live to take care of them through tailored planning, governance and operational support, complying with international regulations.

Whether you are a corporate, institutional player, fund promoter, entrepreneur, wealthy individual, family office, or pension scheme, partnering with ZEDRA gives you access to a global powerhouse with a wealth of market-leading knowledge and wisdom.

Across all our services, we make your priorities our priorities, meaning we are as invested in creating, protecting and elevating your future as you are.



Aiming high



Doing more



Deepening relationships



Delivering first-class service



Active Wealth

For Private Clients, families, business owners and their advisers

Whether it is preserving capital, providing an income stream for future generations or safeguarding assets through bespoke planning and investments, we understand the sensitivity of the decisions you need to make and we guide you through them with diplomacy, tenacity and respect.

We have been working with Private Clients for decades, providing that all-important strategic oversight of a nuanced big-picture. We understand that modern wealth is multifaceted, with homes, business interests and other assets in jurisdictions across the globe.

Through our innovative approach, we offer high net worth and ultra high net worth individuals, families, entrepreneurs and relevant advisers more active and agile solutions. We call it 'Active Wealth'.

It embraces traditional Family Wealth solutions but also the full array of global corporate and fund services that span all our areas of expertise.

With all these avenues aligned, we are able to carefully devise the solutions that meet your needs for today, whilst achieving your aspirations for tomorrow.

Our Services

Family Business Management

- | Business Governance
- | Wealth Structuring
- | Family Office
- | Private Funds
- | Escrow

Private Wealth

- | Trusts & Foundations
- | Wills & Lasting Powers of Attorney
- | Family Office
- | Family Investment Companies
- | Probates & Estates

Marine & Aviation

- | Registration & Ownership
- | EU Importation
- | Accounting & VAT Reporting
- | Crew Employment & Payroll

Investment Monitoring Support

- | Investment Consultancy
- | Cash Management
- | Investment Reporting



Corporate & Global Expansion

For businesses of all sizes

The success of your business is often dependent on how quickly you can move to seize opportunities and adapt to change.

It's important that fast-moving companies like yours looking to achieve the next level of growth receive the right support, knowledge and expertise to help you every step of the way.

With an entrepreneurial outlook of our own, we clear the way and help unlock your ambitions for growth and expansion, no matter how complex your challenges might be.

Our team understands the issues facing businesses today and provides scalable solutions to business demands in multiple jurisdictions through our international network of offices.

We work with fast-growing technology companies: Fortune 500 companies, Private Equity firms, institutional investors and entrepreneurs.

Our Services

- | Incorporation & Management
- | Regulatory & Tax Compliance
- | Accounting, Payroll & HR
- | Economic Substance
- | Transaction & Business Risk Management
- | Escrow
- | Share Incentives
- | International Retirement Plans



Pensions & Incentives

For pension and incentive schemes of all sizes

In a competitive market, being able to offer a sustainable and well-managed pension scheme and attractive share ownership incentives enables you to be proactive in securing and retaining the best talent.

Whether you want to appoint a professional trustee, outsource your pension governance, engage us to carry out adviser reviews, or motivate your team with a tailor-made employee incentive scheme, our team of experts, with decades of experience, will help you get where you want to go.

We can provide you with as much or as little support as you need and will work collaboratively with all stakeholders to ensure good outcomes for employers and members alike.

We have a wealth of experience to draw upon to help you find or forge the best path for you – one that delivers optimum value and security in alignment with your scheme or organisation's overarching strategic objectives.

Our Services

Professional Trusteeship & Governance

- | Professional Trusteeship
- | Group Life Trusteeship
- | Governance & Secretariat
- | Contract-Based Pensions Governance
- | Adviser Oversight
- | Specialist Governance Projects
- | Trustee Training

Share Incentives

- | Share Plan Trusts
- | Management Incentive Plans
- | Nominee Arrangements
- | Deferred Compensation

International Retirement Plans



Funds

For investment fund managers, family offices, institutional and private investors

At the heart of our service ethos is the belief that you are looking for something more than a simple administration service.

We have a revered track record as professional fund administrators, so you can rely on our regulatory and wider reporting expertise to balance the implementation of your fund's investment strategy with its operational management. We help you contend with an arduous landscape, whilst minimising any disruption to your core investment activities.

We have a best-in-class combination of people, processes and technology to provide solutions to both start-up and existing alternative investment fund managers, as well as complex structuring to family offices and closely grouped private investors by working throughout the fund design process and on to the implementation and governance.

Wherever you or your investment fund are located, our international Fund teams based in the Cayman Islands, Curaçao, Luxembourg, Channel Islands, the US and Singapore are able to devise, establish and administer funds to fit all scales, assets and strategies.

Our Services

Fund Solutions

- | Establishment & Administration
- | Governance & Secretarial
- | Accounting & Financial Reporting
- | Transfer Agency & Investor Services
- | Fund Tax & Regulatory Reporting
- | Fund ManCo (AIFM) Services
- | ESG Reporting

Embracing the future with surety

Forging the path for individuals, families and businesses around the world through tailored planning, governance and operational services.



Active Wealth, Corporate & Global Expansion, Pensions & Incentives and Fund Solutions



100-year heritage, diverse expertise, one shared mindset



Award-winning professionals



1,300+ industry experts



Global reach with local expertise



17 key jurisdictions throughout Asia, the Americas and Europe

We help you navigate the maze with ease. We DO MORE, so you can ACHIEVE MORE.



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Cayman Islands | Curaçao | France | Guernsey | Hong Kong | Isle of Man |
Jersey | Liechtenstein | Luxembourg | Malta | Netherlands | Poland |
Romania | Singapore | Switzerland | United Kingdom | United States

For our local teams of experts go to zedra.com
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This document must be read in conjunction with our Legal and
Regulatory notice at www.zedra.com



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