

# UNITED STATES OF AMERICA

The United States is still the dominant force in trade and investment. It has a uniquely large and affluent domestic market that makes it attractive to businesses worldwide and a leading education ecosystem that generates entrepreneurs and cultivates ideas that can be exported to buyers in overseas markets. For any corporate, family office or alternative investment manager looking for opportunities, the United States is almost unavoidable and while it may not have something for everyone but it is as close as you can hope to get!

Our experienced teams deliver tailored high-quality solutions to our clients who include high-net-worth individuals and families seeking diversified active wealth solutions alongside companies of all sizes, asset managers and their investors.

With a presence in Miami and San Francisco, our US teams provide a full range of services for high net worth individuals, family offices, domestic corporates and businesses looking to set up overseas.

## Corporate & Global Expansion

Working with ambitious, fast-growing US headquartered companies for over 20 years, our team of experts can help you get the most out of your global expansion by providing you with all the advice and services you need to expand from the US into the UK, Europe and beyond.

Our team is an essential resource for internationally expanding companies, providing advice when you enter a new market and continued support as your operations grow.

Whatever your size and regardless of your chosen locations, our global compliance and planning services allow you to focus on your core business.

## Active Wealth

We understand that it can be almost impossible to disentangle business from private matters which requires a partner to listen and intimately understand your unique requirements to deliver active solutions.

Our team delivers agile solutions to high net worth Individuals and Families, Business Owners, Family Offices and Private Investors.

Whether you are looking to implement dynastic solutions to benefit future generations, integrate the next generation into the business, create efficiencies for your business, preserve capital, provide an income to future generations, carefully manage any class of asset so it can be enjoyed (whether art, aircraft, yachts or classic financial assets), we can deliver the solution that achieves more for you, your family and your business.

Our team in Miami can provide services in Spanish as well as English.

## Our Services

### Corporate & Global Expansion

- | Company Incorporation, Management and Administration Services
- | Finance & Accounting Services
- | Global Mobility & HR Support / Payroll services
- | Reporting
- | Regulatory & Compliance
  - | FATCA Classification & Reporting/ CRS Support
  - | KYC services on behalf of the client

### Active Wealth

#### Family Business Governance & Private Wealth Protection

- | Day-to-day Administration and Management of family's affairs
- | Lifestyle Management
- | Alternative Investment Solutions
- | Marine & Aviation - Holding Structures

## Contact Us

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